

Medicare Annual Enrollment Period Checklist

October 15 - December 7

Gather your Information

- A list of your current providers
- A list of your current medications
- A list of your current pharmacies
- The ANNUAL NOTICE OF CHANGE for your Medicare Advantage or Prescription Drug Plan

Questions to Ask Yourself

- Is my plan still offered next year?
- Has my health changed this year?
- Will I have new doctors or medications next year?
- Review your ANOC - What is changing? Do those changes impact how I use my plan?
- Does my Medicare plan cover my current needs? If not, what is missing?
- Are my doctors, pharmacies, and drugs still covered by my plan?



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Decide What to Do Next

- If you want to keep your plan, you don't need to do anything
- If you need to change your Prescription Drug Plan, you can enroll online at Medicare.gov or call 1-800-MEDICARE.
- If you want to switch your Medicare Advantage Plan, make an appointment with Hagen Insurance Partners before December 7

After You've Made Your Choice

- If you changed your plan, you will receive a new ID card and other materials
- Make sure your billing preferences are up to date - especially any automatic payments
- Make sure your providers and pharmacies have up to date info for you. Bring your ID cards when you see them after January 1.



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Helpful Links at Medicare.gov

- [Welcome to Medicare Checklist](#)
- [Helpful Tools](#)
- [Drug and Healthplans in your area](#)
- [Find Original Medicare Providers \(NOT Medicare Advantage providers\)](#)
- [What services does Original Medicare Cover](#)

Need Assistance?

Some years are easy, but other years you may need more help. Here's my booking links if you want to discuss your situation.

- Book a 50 minute Medicare appointment [HERE](#).
- Book a 20 minute Medicare appointment [HERE](#).

