

WAHealthPlanFinder Open Enrollment Checklist

November 1 - January 15

Gather Your Information

- A list of your current providers
- A list of your current medications
- A list of your current pharmacies
- Your anticipated income for 2027 (if you get tax credits)

Questions to Ask Yourself

- Is my plan still offered next year?
- Has my health changed this year?
- Are there any major medical services that you anticipate for next year?
- Will I have new doctors or medications next year?
- Are my current doctors, pharmacies, and drugs still covered by my plan?
- Review your WAHealthPlanFinder account. Has your address, income, or family situation changed?



WAHealthPlanFinder Open Enrollment Checklist

November 1 - January 15

Decide What to Do Next

- Update your account with any changes after November 15 (to ensure that December's coverage isn't impacted).
- If you want to keep your plan, confirm that the WAHealthPlanFinder has renewed your plan. Manually renew if needed.
- If you need to change your plan, review the options, and make your selection. Confirm the change on your main dashboard.
- Keep in mind that the doctor and drug look up tools on the WAHealthPlanFinder are NOT always accurate.

After You've Made Your Choice

- If you changed your plan, you will receive a new ID card and other materials.
- Make sure your billing preferences are up to date - especially any automatic payments.
- Make sure your providers and pharmacies have up to date info for you. Bring your ID cards when you see them after January 1.



WAHealthPlanFinder Open Enrollment Checklist

November 1 - January 15

Helpful Links

- [WAHealthPlanFinder FAQ_page](#)
- [Income reporting on the WAHealthPlanFinder.](#)
- [Submitting documents \(how to do it and what is accepted\)](#)
- [Insurance Carrier payment and customer service info](#)
- [Anonymous shopping link to estimate premiums](#)

Need Assistance?

Some years are easy, but other years you may need more help. Here are my booking links if you want to discuss your situation:

- [Book a 20 minute WAHealthPlanFinder policy appointment HERE.](#)
- [Book a 50 minute WAHealthPlanFinder policy appointment HERE.](#)

